

New Loan: Capital Access Program (CAP) Loan Filing Form

Lender	Informa	ation:				
Lender Institution: Loan #:						
CAP Pr	ogram lı	nformati	ion:			
1.	Loan Ty	ype:	Line of Credit -	Term Loan - C)	
2.	Loan Te	erm:	Years	Execution Date		
3.	Busine	ss/Borro	wer Information:			
	a.		ver Legal Name:			
	C.	Countr	y:			
			Code/Industry:			
	e.		usiness Started:			
	f.	Gross F	Revenues (last fiscal year):			
4.	Loan P	roceeds:				
	a.	Gross F	Principal Amount:			
	b.	Amoun	t Eligible for Coverage:			
	C.	Amoun	t to be Covered:			
5.	Compu	tation o	f CAP Fees:			
	a.	Total Le	ender/Borrower Percentage (
	b.	Amoun	it of Loan to be Covered (equ	ıal to 4c):		
	c.	Total R	eserve Fund Payment <i>(5a*5b</i>			
	d.	Lender	Portion (25% of 5c, can be can			
	e.	Borrow	ver Portion(5c-5d):			
	f.	BFA Ma	atching Deposit (5c*2.5):			
6.			formation:			
			t Number of NH Employees:	Full Time	_ Part Time	
	b.	Estima	te of Jobs Created:	Full Time	_ Part Time	



7.	Additional Amount (if any	Contemporaneously Loaned to Bo	orrower:

By executing this Loan Filing Form and submitting this Loan for enrollment, the Lender hereby makes the representations and warranties required to be made under Paragraph 4 of the Lender Participation Agreement, including, and not limited to the following:

- (i) The Lender has not made the Eligible Loan in order to place, under the protection provided by the Program, prior debt that is not covered under the Program and that is or was owed by the borrower to the Lender or to an Affiliate of the Lender.
- (ii) The Lender has not made the Eligible Loan as a refinancing of a loan (other than an existing Enrolled Loan) previously made to the Borrower by the Lender or an Affiliate of the Lender.
- (iii) The Lender is not attempting to enroll the unguaranteed portions of SBA guaranteed loans.
- (iv) The Lender has disclosed to the Borrower information concerning the Program as set forth on the Notice to Borrower.
- (v) No Principal of the Lender has been convicted of a sex offense against a minor (as such terms are defined in section 111 of the Sex Offender Registration and Notification Act (42 U.S.C. § 16911)). For the purposes of this Certification, Principal means the following: if s sole proprietorship, the proprietor; if a partnership, each managing partner and each partner who is a natural person and holds 20% or more ownership in the partnership; and, if a corporation, limited liability company, association or development company, each director, each of the five most highly compensated executives or officers of the entity, and each natural person who is a direct or indirect holder of 20% or more of the ownership stock or stock equivalent of the entity.
- (vi) The Lender is in compliance with the requirements of 31 C.F.R. § 1020.220, customer identification requirements for banks.

Lender Instituti	ion:		
Signature:			
Name:			
Title:			
Date:			
		*** Business Finance Authorit	y Use Only ***
CAP Loan Num	ber:	Reviewed by:	
Date received b	oy BFA:	Deposit Evidence: Yes - O	No - O
Signature:			
Name:			
Title:			
Date:			